

On Fri, Apr 14, 2023 at 2:28 PM IVAH ASHE <iamivahashe@gmail.com> wrote:
Afternoon Melissa,

Thank you for this email. I have searched high and low, but have not located a copy of our original Trust. The many addresses you all had to use in attempting to advise me of this transaction attests to the many disruptions I have experienced in moving around through the past more than 15 years. Some very important things were irretrievably lost.

Fortunately, however, I was able to retrieve a draft of the Trust and Certification from very old flash/zip drives and have attached copies of them. There is also an Order of Summary Administration attached from the Miami-Dade County Court.

As well, as the surviving Grantor/Trustee and spouse of Johnnie Ashe, I have executed a Revocation of the JOHNIE ALFRED ASHE AND IVA JEAN FRISON-ASHE REVOCABLE TRUST which should facilitate the name to use when forwarding the funds.

I thank you again for your assistance in this matter and look forward to hearing good news from you soon.

Sincerely,

Iva Jean Frison-Ashe

Attachments: Sent under separate email

On Wed, Apr 12, 2023 at 2:38 PM Melissa Allen <allen-melissa@levyclerk.com> wrote:

Good afternoon,

Please see attached copy of the deed which you prepared placing the property in a trust. We will need a copy of the trust.

Thank you,

MELISSA K. ALLEN, FINANCE



LEVY CLERK & COMPTROLLER, DANNY J SHIPP

355 SOUTH COURT STREET

BRONSON, FL 32621

(352) 486-5266 x 1266

ALLEN-MELISSA@LEVYCLERK.COM

*** Please send all Recording, Public Record and Tax Deed questions or inquiries to our general email address; levypublic@levyclerk.com. Failure to do so may result in your email not being answered in a timely manner.

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NOTE: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Melissa Allen

From: IVAH ASHE <iamivahashe@gmail.com>
Sent: Monday, April 17, 2023 12:01 PM
To: Melissa Allen
Subject: Re: TD1649-15 claim Request - Iva Jean Frison-Ashe

Good Morning again Melissa.

I screenshot the attached documents to forward to you from the pdf file I sent on Friday that wouldn't open for you. Thank you again for your assistance.

Sincerely,

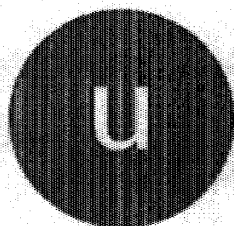
#1

11:40



ACCOUNT 164915 Trust A

Inbox



UPS STORE 2720 Apr 14

to allen-melissa, me ^

From UPS STORE 2720 ups2720@gmai

To allen-melissa@levyclerck.com

REVOCATION OF TRUST

I, IVA JEAN FRISON-ASHE, Trustee and Grantor, do hereby Revoke the JOHNIE ALFRED ASHE AND IVA JEAN FRISON-ASHE REVOCABLE TRUST this 14th day of APRIL, 2023.

The Trust was created on September 26, 2006 by Declaration of a Revocable Trust of the same date having the right and power to alter, amend or revoke, under its Section 3.1, the Declaration of Trust for the JOHNIE ALFRED ASHE AND IVA JEAN FRISON-ASHE REVOCABLE TRUST. I, IVA JEAN FRISON-ASHE, do hereby Revoke said Trust with all principal or proceeds thereof reverting absolutely to Trustee/Grantor and surviving spouse of JOHNIE ALFRED ASHE, with all right and title thereto.

I further declare, direct and assign that, as surviving Trustee and Grantor of the JOHNIE ALFRED ASHE AND IVA JEAN FRISON-ASHE REVOCABLE TRUST, any and all proceeds or assets remaining, or to be received with all right and title thereto, on behalf of the Trust, shall be delivered to the the surviving spouse, Trustee/Grantor, IVA JEAN FRISON-ASHE.

As Trustee/Grantor of the JOHNIE ALFRED ASHE AND IVA JEAN FRISON-ASHE REVOCABLE TRUST, I further declare IVA JEAN FRISON-ASHE free and discharged from all further responsibility for the administration and management of said Trust and the principal thereof


IVA JEAN FRISON-ASHE
Trustee/Trustee/Grantor

STATE OF FLORIDA

COUNTY OF DADE

)
) SS.
)

On this 14 day of April, 2023, before me personally appeared,

Trustee/Grantor IVA FRISON ASKE, who presented as Identification

her DL# A200406549260 and who executed and signed the foregoing

REVOCATION OF TRUST and who, being sworn, acknowledged that she would signed the instrument as the REVOCATION OF TRUST for the purpose therein contained.

IN WITNESS WHEREOF, I set my hand and seal this 14 day of April, 2023.

NOTARY PUBLIC

My Commission Expires:

03/07/26



STATE OF FLORIDA

COUNTY OF DADE

)
) SS.
)

On this 14 day of April, 2023, before me personally appeared,

Trustee/Grantor IVA FRISON ASKE, who presented as Identification

her DL# A200406549260 and who executed and signed the foregoing

REVOCATION OF TRUST and who, being sworn, acknowledged that she would signed the instrument as the REVOCATION OF TRUST for the purpose therein contained.

IN WITNESS WHEREOF, I set my hand and seal this 14 day of April, 2023.

NOTARY PUBLIC

My Commission Expires:

03/07/26



Melissa Allen

From: IVAH ASHE <iamivahashe@gmail.com>
Sent: Thursday, April 20, 2023 3:43 PM
To: Melissa Allen
Subject: TD1649-15 Claim Request - Iva Jean Frison-Ashe

Afternoon Melissa

I ran across from another flash drive, the attached draft of our JOHNIE ALFRED ASHE AND IVA JEAN FRISON-ASHE REVOCABLE TRUST. It doesn't look like I'll be able to locate an executed copy from the multiple moves and lost boxes of files during the past twelve years. However, I was relieved to be informed that there is a protocol in cases such as mine. Please advise of the status of your attorneys' decision.

Thank you again for all your assistance.

Sincerely,

**JOHNIE ALFRED ASHE AND IVA JEAN FRISON-ASHE
REVOCABLE TRUST**

DECLARATION OF TRUST

THIS TRUST AGREEMENT made this _____ day of _____, 2006 by and between IVA JEAN FRISON-ASHE AND JOHNIE ALFRED ASHE, husband and wife as Grantors, and IVA JEAN FRISON-ASHE, serving as Trustee hereby declare that we hold and administer as Trustees the property described in Schedule A and any other property (the "trust estate") which may be added in the future or devised by us/me or any other person to the Trustees, or made the Trustees beneficiaries thereof, all of which are to be held by the Trustees under the terms of this Trust as provided below.

WITNESSETH:

ARTICLE I – TRUST PROPERTY

1.1 Assets. We have transferred, or shall forthwith transfer, those assets listed on Schedule A. With respect to such assets, the Trustees shall invest, reinvest and administer such assets in accordance with the terms of this Trust Agreement. We, or any other person may, with the consent of the Trustees, transfer or assign, from time to time, additional property to the Trustees.

ARTICLE II – ADMINISTRATION DURING LIFETIME

2.1 Administration of Trust During Lifetime. The Trustees shall pay the income and principal (even to the extent of completely exhausting the principal) from time to time to us, or to such person or persons and in such proportions, all as we the Grantors may from time to time direct. During any period that in the opinion of the Trustees, we are unable to so direct, the Trustees are authorized during our life to distribute such amounts of net income and of the principal (even to the point of completely exhausting the principal) or to apply the same for the benefit of us, as the Trustees in their sole and absolute discretion deem advisable to provide adequately and properly for the comfortable support, maintenance, welfare, education, medical care and comfort of one or more or all of said class. In exercising such discretion, the Trustees shall consider our personal needs and undistributed income, and annually add the same to principal.

ARTICLE III – AMENDMENT AND REVOCATION

3.1 Amendment and Revocation. We as Grantors reserve the right and power to alter, amend or revoke this Agreement, at any time and from time to time, during our lifetime either in whole or in part, without the consent of the other Trustee or any beneficiary hereunder.

Any relationship to Trustees or to a fiduciary acting hereunder, upon such terms, but with adequate interest and security as Trustees may, from time to time, deem advisable, all without obtaining the consent of any beneficiary; and

(o) To purchase assets from our estate at fair market value; or exchange assets, including cash, with our estate, at fair market value.

7.2 Accounting. It is our desire to avoid the expense and delay of a public or judicial accounting of the administration of the trusts created hereunder. An accounting of our Trustee approved in writing by all the then-current competent beneficiaries of income and principal and the competent beneficiaries who would be entitled to the trust if it were then to terminate shall be conclusive and binding upon all persons having an interest in the trusts created hereunder, directly or indirectly.

7.3 Delegation. Either Grantor/Trustee may delegate to the other Grantor/Trustee the right to exercise any power (discretionary, administrative or otherwise) and may revoke the delegation at any time by delivery of an acknowledged instrument to such other Grantor/Trustee/Beneficiary.

ARTICLE VIII – DEFINITIONS

8.1 Survival Presumptions. If any Trustee/Grantor/Descendant Beneficiary fails to survive the other by thirty (30) days, then such Grantor/Trustee/Descendant Beneficiary shall be deemed to have predeceased the still living and then acting Grantor/Trustee/ Descendant Beneficiary.

8.2 Definitions. References in this Trust to “descendant” or “descendants” shall mean child, children, and issue, whether born or adopted by the union of the Trustees/Grantors before or after execution of this Agreement, provided that any adoptee is under the age of eighteen (18) years at the time of adoption. The singular shall be deemed to include the plural, the masculine, the feminine, and vice versa. Headings and captions are for reference only.

8.3 Governing Law. This Agreement and the Trust established hereunder shall be governed by the laws of the State of Florida.

8.4 Acceptance of Trusts. The Trustees hereby accept the Trusts established hereunder.

IN WITNESS WHEREOF, we, as Grantors/Trustees, have set our hands and seals on the _____ day of _____, 2006.

GRANTOR/TRUSTEE:

JOHNIE ALFRED ASHE

GRANTOR/TRUSTEE:

.....

of

Address of Witness

of _____

Address of Witness

STATE OF FLORIDA)

) SS.

COUNTY OF DADE)

We, the undersigned, being the Grantors/Trustees and the witnesses, respectively, whose names are signed to the foregoing instrument, and having been sworn, do hereby declare to the undersigned officer that the Grantors/Trustees, in the presence of the witnesses, signed the instrument as their Revocable Trust, that they signed willingly; and that each of the witnesses, in the presence of the Grantors/Trustees and in the presence of each other, signed the Revocable Trust as a witness.

JOHNIE ALFRED ASHE

Grantor/Trustee

IVA JEAN FRISON-ASHE

Grantor/Trustee

Witness

Witness

Subscribed and Sworn to Before Me by JOHNIE ALFRED ASHE and IVA JEAN FRISON-ASHE, the Grantors/Trustees, and by _____, and _____, the Witnesses, on this ____ day of _____, 2006, all of who personally appeared before me. JOHNIE ALFRED ASHE and IVA JEAN FRISON-ASHE, the Grantors/Trustees produced as identification, _____ and _____, a witness, has produced _____ as identification. _____, a witness, has produced _____ as identification.

Notary Public

Print Name: _____

My Commission Expires:

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